



INTELLIGENT LENDING
POWERED BY AI TECHNOLOGY

More Loans. Higher Quality. Lower Costs.

Reduce Overall Cost per Loan and Shorten Processing Time While Ensuring a Quality Mortgage.

In today's competitive mortgage landscape, loan processing, and underwriting costs are at an all-time high. A significant portion of those processing costs are due to the fact that the mortgage industry relies on **paper-centric** and **labor-intensive** processes to evaluate the numerous variable data points in a loan file.

IntellaLend solves this archaic issue

Empowering the mortgage industry, IntellaLend, digitally transforms the loan life-cycle for both conventional and non-QM loan products. IntellaLend **automates** internal quality control standards throughout Pre-Funding, Closing, Post-Closing milestones and supports Correspondent, Warehouse, and Wholesale lending from acquisition to exit.

IntellaLend ensures a saleable and trackable loan asset while increasing efficiency and capacity.



Shorten the Lending Cycle reduce time, labor, and costs

Automate manual checklist tasks, manual workflows, and reduce manual data entry from documents.



Simplify Compliance maintain data accuracy

Automatically verify loan package completeness and validate data consistency across documents & systems.



Self Serve Audit Workflow create and modify audit rules

Create and configure audit checklist reviews by loan program and investor through point & click self-service.



Process Intelligence Insights identify, analyze, act

Analyze business processes with greater accuracy in real-time to uncover and alert when things go wrong.



Find Process Bottlenecks monitor, record, and automate

Monitor user task activity to identify manual steps and process bottlenecks and identify areas for automation.



Deliver to Investors Faster increase revenue with automation

Increase revenue by accelerating loan audits and deliver to secondary market faster.



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Want Timely and Transparent Mortgage Processes?

IntellaLend is the Answer

IntellaLend expedites the loan process and quality analysis by intelligently capturing and indexing loan documents, evaluating the presence and accuracy of required documentation, and validating data across the entire loan life cycle.



Capture Loan Files

Automatically ingest loan documents from various sources such as email, cloud storage, FTP, XML, Web & Mobile Apps, etc.



Integration Framework

Integrate with LOS, ERP, Portals, and Servicing systems to facilitate real-time data exchange using industry-standard protocols such as APIs, flat file formats & MISMO standards.



Classify Loan Files

Effortlessly identify documents with configurable classification rules, and an evolving library of 650+ pre-configured document types found in the most common loans. The patented machine learning technology in our underlying OCR engine allows for rapid deployment and continual “learning” of documents.



Checklist & Rules Engine

Automate pre-close, pre-purchase, post-close and onboarding reviews with configurable checklists, client overlays and a powerful rules engine that enables departmental managers to take complete ownership of the auditing process.



Extract Data

Automatically extract key loan data fields from any document with minimal manual intervention and validate over 1600 key fields within a loan package in a fraction of the time and cost of manual data entry.



Reporting & Analytics

Gain business intelligence insights to operational, administrative, and auditable metrics with interactive dashboards and charts.



Document Management

Automatically assign stacking orders for each loan type, identify critical/non-critical documents easily, manage versioning of documents, apply retention policies to loan types, manage re-verification of documents and use a zero-footprint robust document viewer.



Export Service

Export loan documents and associated data on a recurring or real-time basis in various formats. Metadata & file paths are passed in flat file format.