Integrates systems

Empowers paperless loan processes

Simplifies compliance

A faster, more cost-effective commercial lending process

OnBase by Hyland captures loan documents as digital images that are immediately available for viewing with a few mouse-clicks. With a paperless lending process, you save money by decreasing your costs to print, store and ship paper. And, with faster and more accurate processes, employees are free to focus on profit-increasing activities like generating new business.

You also approve and close loans faster than your competition.

Loan Application

1. Preliminary interview
2. Borrower documentation
3. Credit review & investigation
4. Processing
5. Underwriting
6. Route exceptions
7. Closing

Provide customers timely status updates and loan approval faster than the competition

OnBase®
by Hyland

Integrates systems for faster loan processing

OnBase integrates with your systems so users stay in their familiar applications and immediately access documents with a few mouse clicks, instead of searching through inboxes, file shares or file cabinets. Integration gives your existing investments – like your core banking platform and accounting software – the ability to communicate and share information. This empowers your employees to make better, faster decisions.

Integrating OnBase with email applications and operational processes, users import documents and information into multiple systems – without having to manually enter key pieces of data. With automated processes linking your key applications, you perform straight-through processing, so your staff focuses on service instead of paper and keyboards.

Improves and shortens the lending cycle

Further increasing productivity, easy-to-configure workflows speed processes by automatically delivering documentation to the right people, processes and systems. Everyone who needs to see information receives an email notification alert, letting them know that documents are ready for review.

All without any paper.

Automatically letting you know when documentation is out of date or missing information, OnBase helps ensure only validated loan packages move forward through processes. OnBase also makes it easy to track documentation for loans associated with many borrowers by letting you grant multiple parties the ability to collaborate and manage revisions. The increased speed, accuracy and access improves customer service levels and ensures opportunities for new business stay high.

Helps you comply with regulations and quickly prepare for audits

With OnBase, you streamline your compliance efforts, making them a natural extension of business processes. OnBase does this with automated document retention and records management audit trails, increased visibility into processes and dashboard views into the lifecycles of documents. These reduce manual errors and preparation time for audits while controlling the retention of business records – all in a secure environment.

Not only does OnBase enable faster access to information, but it guarantees consistent and timely management and disposition of documents.

Further easing compliance and audit efforts, OnBase lets you grant web-based access to specific documentation of critical business processes and procedures. You also control revision of documents and instantly track changes to records, making traceability a non-issue.

Principal Global Investors, a leading international financial company with $364 billion in assets, saves more than $1.6 million every year by electronically capturing and retrieving more than 1,000 types of documents.

Learn more at **OnBase.com/Lending ››**

mts SOFTWARE SOLUTIONS
FASTER, SMARTER WAYS TO DO BUSINESS

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